

# Product transfer initial enquiry form



## Mortgage details

Mortgage account number:

Mortgaged property address:

.....

## Customer / Limited company director details

The mortgage intermediary detailed below has been authorised to act in connection with this product transfer on my/our mortgage account.

Limited company name (if applicable):

.....

### Customer / Director 1

Print Name:

Date:

Email:

### Customer / Director 2

Print Name:

Date:

Email:

### Customer / Director 3

Print Name:

Date:

Email:

### Customer / Director 4

Print Name:

Date:

Email:

## Intermediary details

I have been appointed by the customer in respect of a product transfer, and my details are as follows:

Intermediary name:

Firm address:

Firm name:

FCA number:

Telephone number:

Network/Club:

Email address:

## New product details

Product range:

Standard  
Buy-to-LetLarge  
HMO/MUFB

Product type:

2-year fixed

Small  
HMO/MUFBShort  
Term Let

5-year fixed

Product fee:

Will the fee be added to the loan?

Yes

No

## Fees to be charged to the customer

Are you charging a fee?

Yes

No

If 'Yes', how much is the fee?

£

When is the fee to be paid?

Offer

Completion

Is any of the fee  
refundable?

Yes

No

If 'Yes', how much is refundable?

£

## Intermediary declaration

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By submitting this form to CHL Mortgages as an intermediary on behalf of the borrower(s) I confirm that:

- I understand that that the CHL Mortgages Introducer Registration Terms and the CHL Mortgages Introducer Application Terms provided at <https://intermediaries.chli.co.uk/> (together the 'Intermediary Terms') shall be applicable on a continuing basis, to all buy-to-let mortgage applications submitted to Chetwood Financial Limited (trading as CHL Mortgages), as if Chetwood Financial Limited were named therein instead of CHL Mortgages for Intermediaries Limited;
- The regulatory authorisations required to fulfil my duties are current and there are no regulatory concerns, investigations or other actions including the suspension, cessation, termination or removal of any regulatory licence or approval;
- I have up-to-date professional indemnity insurance which conforms to the minimum requirements of the Financial Conduct Authority;
- I have been authorised by all borrowers to complete and submit this application or make the declarations herein on their behalf;
- The borrower(s) has/have confirmed that the information contained within this form is true to the best of their knowledge and contains no material omissions which might have an impact on your decision to offer a product transfer;
- All information contained within this form is true to the best of my knowledge; and
- I have disclosed to all borrowers all fees that I will receive from CHL Mortgages in respect of this application and obtained the borrowers' informed consent to such payments prior to submitting this application.

Please select whether the product transfer application is  **Advised**  **Non-advised**

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I confirm that, I have made the applicant(s) aware that email is not a secure medium and the content may be intercepted before it reaches the intended recipient.

**Please tick this box to confirm**

Please email this form to: [producttransfers@chlmortgages.co.uk](mailto:producttransfers@chlmortgages.co.uk)

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03-01-03-19 - Product Transfer initial enquiry form (7)

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